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EXECUTIVE SUMMARY

WASTE-TO-ENERGY (SYNFUEL) PLANT
UNITED STATES OF AMERICA
(PHASE 2)

A) **Waste to Energy International (WTEI**) has **exclusivity** to execute a **feasibility study** as the basis for the development of a non-recourse finance project for international investors of a "Waste to Energy (synfuel)" plant.

WTEI has **exclusivity** to recruit Private Equity investors and debt providers for this plant in the US.

B) **S T R E N G T H S**

U.S. SUPPLIER

1. This proven, patented "Waste to Energy Technology" from the U.S. has high efficiency for all types of waste and complies to all environmental regulations in countries with the highest environmental standards and specifically complies with the California South Coast emission regulations, one of the strictest in the world.
2. The project is based on a world-wide patented technology from the United States. WTEI has the rights to market this technology in many countries and has exclusivity for THIS PROJECT IN THIS US STATE.
3. The technology is modular and easily expandable at any time.
4. The political support in the state is performed.
5. The movement of the state towards initiating such potent plant projects is a major face lift for the environmental status compared to today.
6. This plant is designed to convert unsorted **MUNICIPAL SOLID WASTE (MSW), Plastic, and Rubber into high quality SYNFUEL**.

INFLUENTIAL PLANT INFO

7. Waste processed per day – 480 ton, including: 396 ton of MSW, 66 ton of plastic, 3 ton of rubber, 15 ton of plastic foam.
8. Waste processed per year – 163,200 ton of above mentioned mix.
9. Project is approved by STATE ADMINISTRATION.

MAIN STAKE HOLDERS for plant realization

- U.S. well established, well reputed EPC contractor / industrial park developer
- U.S. technology provider
- European project integrator

C) **CAPITAL TERMS OF THE INVESTMENT OPPORTUNITY**

1. Financing of the calculated soft costs including the WTEI feasibility study with a bankable financial model for the equity/debt investors.
2. Investment Memorandum and Financial Model will be fully developed and available through and with WTEI feasibility study.
3. Feedstock supply agreements for unsorted MSW preliminary approved by municipality for 20 years with state-guaranteed tipping fees/ton – signed as soon as funding is in place.
4. Off-take agreements for SYNFUEL already preliminary approved for 20 years. Refineries such as EXON, POLY FRONTIER etc. have already provided LOI which will be signed as soon as funding is approved.
5. Refineries are receiving considerable Federal tax incentives when blending synthetic fuel with fossil fuel.
6. Local developer has established excellent relations to the state and municipality for major support on fast permit processing.
7. EPC contractor will be the same as for Phase 1. – Pre-agreement is already in place.
8. **IRR is 23.36%** at 75/25 debt/equity ratio.
9. Financial model calculated for non-recourse debt finance at 5.0%.
10. Annuity repayment - 1st year deferred payment.
11. Annual interest and principal payments.
12. This project displays a very good profitability for an equity investor.

We look forward to your Expression of Interest (EOI), questions and comments, as we are ready to address those at any time.

For any further questions, please contact:

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